

**This is an application preview only. Submit applications electronically.**

Please fill out the following application and click "Submit" when complete.

**Applications are now being accepted for two (2) ALA Endowment Trustee positions, who will serve a three-year term.**

- **The ALA Executive Board selects five Endowment Fund Trustees on a rotating i.e. staggered basis. The ALA Treasurer serves as the Executive Board liaison and an ex-officio member of the Trustees.**
- **Endowment Fund Trustees serve a three-year term but no more than two consecutive terms.**
- **Applicants must be or become members of the American Library Association (ALA).**
- **Applicants must be able to attend two in-person Trustee meetings held in Chicago, usually held in Spring and Fall and scheduled according to Trustees' availability. ALA will reimburse all related travel expenses.**
- **Applicants are encouraged to attend ALA Annual Conference, usually held in June. Travel expenses to participate in these meetings will not be covered. The Senior Trustee reports to the ALA Council and Executive Board on the status of the Endowment Fund.**

**DEADLINE FOR APPLICATIONS IS APRIL 18, 2025.**

**Please reach out to Holly Robison, Program Associate, Governance, with any questions at [hrobison@ala.org](mailto:hrobison@ala.org)**

\* 1. Applicant Information:

First Name	<input type="text"/>
Last Name	<input type="text"/>
Email	<input type="text"/>
Phone Number	<input type="text"/>
Fax (enter N/A if not applicable)	<input type="text"/>
Professional Title	<input type="text"/>
Professional Organization	<input type="text"/>
Professional Address	<input type="text"/>
Preferred Mailing address (if different than Professional Address). Enter N/A if not applicable.	<input type="text"/>

**2. LIKE-ORGANIZATION AFFILIATION:**

Please list and briefly describe any affiliation you may have with like organizations:

**\* 3. GUIDELINES USED IN SEEKING TO FILL THE POSITION OF ENDOWMENT**

**TRUSTEES:**

The Trustees and Executive Board have agreed on the following general guidelines when filling the position of Endowment Trustee. **Please read the following guidelines and upload a statement addressing the following. Please follow the order and format indicated.**

**Investment Skills:**

It is required that the Trustees bring a working knowledge of the financial markets. This working knowledge should include the fundamentals of investment practice as well as familiarity with market indices. Experience in investing as a Trustee, custodian, or similar capacity is beneficial. Awareness of economic principles and interest and commitment to be informed about the state of the economy are also desirable.

- **Please describe/summarize the extent of your knowledge of financial markets**
- **Please describe/summarize your experience in investing**
- **Please list any formal education/training or experience you have had which would demonstrate your awareness in this area**

**Association Involvement:**

It is desired that the Trustees evidence a basic knowledge of ALA's mission and goals and an awareness of the services and activities of the Association. Knowledge of the awards and scholarship programs is also beneficial, as is work in other areas of the Association. **Please list any Nonprofit Organization (NPO) activities (if you have been involved with NPO) which have contributed to your knowledge and awareness of the NPO's mission, goals, services, and activities. Include any present or past responsibilities you would like to emphasize.**

**Judgment and Analytical Skills:**

Essential to the effective operation of the endowment is the Trustee's ability to exercise judgment and to make decisions that reflect prudence, insight, and care. Teamwork among the Trustees is essential for this shared charge to be effectively dispatched. The ability to study a situation and develop well-reasoned strategies is a critical requirement. While the Trustees exercise independent judgment and discretion concerning endowments and other long-term investments, they need to be effective communicators and take necessary and appropriate direction from the Executive Board. **Please describe your ability to meet the above criteria.**

**Additional Comments:**

**Please provide any additional comments on your knowledge, background, etc. which you feel would be pertinent for the Board to consider in making this appointment:**

These answers have logic applied

Please upload statement in pdf or word format.

Choose File

Choose File

No file chosen

\* 4. Please upload a copy of your current resume or CV These answers have logic applied  
Please upload document in pdf or word format.

No file chosen

\* 5. Please attach first letter of reference. These answers have logic applied  
Please upload in pdf or word format.

No file chosen

\* 6. Please attach second letter of reference. These answers have logic applied  
Please upload in pdf or word format.

No file chosen

\* 7. Please attach third letter of reference. These answers have logic applied  
Please upload in pdf or word format.

No file chosen

\* 8. CONSENT TO SERVE:

I, \_\_\_\_\_, wish to submit my name for  
consideration for the appointment of Endowment Fund Trustee.

Name

Date