

Diachronic Works, LRM, and RDA

CONSER and PCC Perspectives

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CONSER and PCC perspectives

1. Timeline for completion of Beta RDA Toolkit
2. LC-PCC Policy Statements
3. PCC training
4. Application profiles in the Beta RDA Toolkit
5. BIBFRAME Pilot and the RDA Toolkit

Timeline

Beta until:

- RDA Steering Committee
- RDA Board
- RDA Co-Publishers

Are in agreement that ...

Source: What to Expect from the RDA Toolkit Beta Site, blog post, 6/6/18, on RDA Toolkit website

Timeline

- Redesign is complete
- RDA standard text is stable
- Full site content (translations and policy statements) available

Source: What to Expect from the RDA Toolkit Beta Site, blog post, 6/6/18, on RDA Toolkit website

Timeline

Benchmarks and **tentative** dates:

- Stability of English-language instructions
 - Goal: **April 2019**
- Core translations completed
 - Goals: **July 2019** (Finnish, French, German, Spanish) and: **Sept. 2019** (Catalan, Italian, Norwegian)
- Policy statements: 5 of 8 existing organizational policy statement sets are complete
 - Goal: **December 2019**

Source: Kate James, LC Policy and Standards Division, RDA Examples Editor

<https://www.loc.gov/aba/pcc/documents/PoCo-2018/PoCo-2018-3R-presentation.pdf>

Timeline

- Earliest Beta RDA Toolkit could be complete: **January 2020**
- Old toolkit will still open for one year beginning on completion date
- PCC implementation one year from completion date?

Source: PCC Policy Committee Meeting Nov. 1-2, 2018 Outcomes

<http://www.loc.gov/aba/pcc/documents/PoCo-2018/PoCo-2018-Outcomes.pdf>

LC-PCC Policy Statements: Phase 1

Transfer of existing policy statements

- Edit to conform to new RDA content
- Provide same outcome in new Toolkit as they would in original Toolkit
- Statements for current and new elements

Source: Kate James, LC Policy and Standards Division, RDA Examples Editor

<https://www.loc.gov/aba/pcc/documents/PoCo-2018/PoCo-2018-3R-presentation.pdf>

LC-PCC Policy Statements: Phase 2?

- Decisions needed for new RDA elements and guidance?
- Task groups created and appropriate communities consulted?
- Task groups begin before Phase 1 publication?

Source: Kate James, LC Policy and Standards Division, RDA Examples Editor

<https://www.loc.gov/aba/pcc/documents/PoCo-2018/PoCo-2018-3R-presentation.pdf>

LC-PCC Policy Statements: Phase 3?

After Phases 1 & 2:

- Reexamine some policy statements?
- Reduce duplication, take advantage of new toolkit features?
- Address new RDA content?

Source: Kate James, LC Policy and Standards Division, RDA Examples Editor

<https://www.loc.gov/aba/pcc/documents/PoCo-2018/PoCo-2018-3R-presentation.pdf>

PCC Training

- PCC Standing Committee on Training
 - Plans for broad overviews of LRM model, concepts, and terminology
 - Diachronics and aggregates covered only at introductory level
- More detailed diachronic training?
 - Role for CONSER?
- Existing LRM overviews
 - JSC 2018 presentations and videos: <http://www.rda-rsc.org/node/560>
- More extensive PCC and LC training after completion of the toolkit

Beta RDA Toolkit

- Feedback on Beta Toolkit functionality
- LC catalogers to provide feedback on accomplishing Toolkit tasks
- Share outline of the survey with other PCC members to guide gathering user feedback

Beta RDA Toolkit

Workflows and application profiles:

- Easier access and integration in the new toolkit design?
- Elaborate on policy statements: entities, elements, and recording methods, and options
- BL has made extensive use of workflows for authority and bibliographic work in the current toolkit

Beta RDA Toolkit

*“An **application profile** specifies the entities, elements, and vocabulary encoding schemes that are expected in a set of metadata that meets the functions and requirements of an application that uses the metadata.”*

--Beta RDA Toolkit

CONSER and PCC resources

- BIBCO and CONSER application profiles (BSR & CSR)
- PCC catalogers have experience using these application profiles
- Mapping BSR and CSR to BIBFRAME
 - Experience with working with LD vocabularies
 - Opportunities to view gaps between BF and RDA
 - Thought has gone into the impact of LRM in the new toolkit -- especially from the continuing resources perspective

BIBFRAME and New Toolkit

- BIBFRAME and RDA models have always had differences
 - “RDA is an important source of elements in the BF vocabulary”
Source: BIBFRAME Frequently asked Questions
- BIBFRAME Pilots have adjusted
 - Extensions (as a quick measure)
 - Changes from BF1 to BF2 in part to accommodate RDA (FRBR conceptual model)
 - Modifications of conversion specifications and data loading processes to align with RDA
 - Changes in the BIBFRAME Editor and database to accommodate change

BIBFRAME and New Toolkit

- Different processing routines for successive indeterminate plans?
 - Format and other versions
 - Alignment of frequency, ISSN, Key title at work level
- LD4P2 experimentation with serial profiles and vocabulary extension?
- BIBFRAME 3?