Report on the 2006 ALA Member Communications Study

Executive Summary

The American Library Association (ALA) requested the Allegheny Marketing Group (AMG) to conduct an online survey with its members to identify areas where communication can be improved, and note any changes from the 2004 study.

- A total of 2,226 members completed the survey, representing a return rate of 14%. The 2,226 respondents represent a statistically reliable sample of the member population.
- Seventy-six percent (76%) of the respondents were regular members with an average tenure of 13 years with ALA. Twenty-two percent (22%) have been with ALA for over 20 years.
- Thirty-three percent (33%) of the members belong to more than one Division.
- Like most large associations, not all members are equally active in their association and many join to either support the industry or practice and/or obtain the industry publications. ALA is similar, with 22% of the respondents participating in or using ALA programs at least once a month.
- Members are using the website more than they did in 2004 and member satisfaction with the website has increased 28% from the 2004 survey.
 Despite this, there are still improvements that ALA can make. Members are having trouble with navigation on the website and this was the number one area where members would like to see improvements made.
- Members are sending fewer e-mail messages to ALA and are calling the 800 number less frequently than in 2004.

| Frequency Accessing ALA Website | | | |
|--|------|------|--|
| | 2004 | 2006 | |
| At least weekly | 24% | 32% | |
| • Monthly | 45% | 44% | |
| Several times per year | 29% | 23% | |
| Never use | 2% | 1% | |

| | 2004 | 2006 |
|--------------------------------------|------|------|
| At least monthly | 4% | 4% |
| Quarterly | 16% | 8% |
| Annually | 38% | 28% |
| Never use | 42% | 60% |

| Frequency of S | Sending Emails | 5 |
|--------------------------------------|----------------|------|
| | 2004 | 2006 |
| At least monthly | 11% | 8% |
| Quarterly | 23% | 18% |
| Annually | 44% | 41% |
| Never use | 22% | 33% |

Purpose of Study

To assist the American Library Association (ALA) in identifying areas in their communications with members where improvements can be made (if any are needed) and to note any key changes since the 2004 study.

Objectives

- Determine the methods ALA uses to communicate with ALA members and the methods members use to communicate with ALA.
- Determine the frequency of communication with members relative to the method of communication.
- Access the response time it takes ALA to provide members with the information requested.
- Obtain members' satisfaction level with the overall speed and accuracy of communications.
- Determine the frequency of access to ALA's website.
- Obtain members' opinions regarding ALA's website.
- Obtain suggestions from members on ways to improve communications.
- To note any changes in the means of communication since the 2004 study.

Survey Methodology

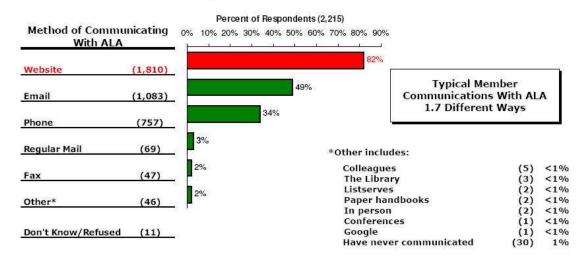
A total of 15,420 email invitations were transmitted to ALA members. The table below shows the emails sent, the questionnaires returned, and the return rate by ALA Division.

| Member Segment By Division | Emails Sent | Questionnaires Returned | % Returns |
|-------------------------------|-------------|----------------------------|-----------|
| AASL | 1,592 | 204 | 13% |
| ACRL | 1,697 | 326 | 19% |
| ALCTS | 832 | 157 | 19% |
| ALSC | 919 | 153 | 17% |
| ALTA | 470 | 54 | 11% |
| ASCLA | 552 | 127 | 23% |
| LAMA | 732 | 121 | 17% |
| LITA | 863 | 109 | 13% |
| PLA | 1,731 | 194 | 11% |
| RUSA | 864 | 146 | 17% |
| YALSA | 906 | 99 | 11% |
| Non-Divisional | 4,262 | 536 | 13% |
| TOTAL: | 15,420 | 2,226 | 14% |

Survey Findings

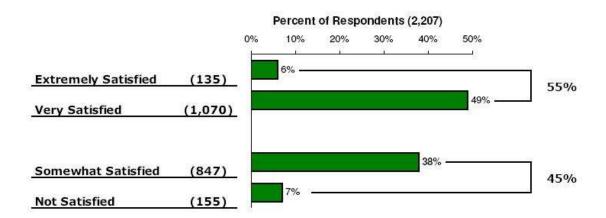
1. The following chart indicates how members communicate with ALA. In the 2004 survey, the most frequently mentioned methods were e-mail, phone, regular mail and the website.

When you have questions or need information about ALA or ALA's services, how do you currently communicate with ALA?

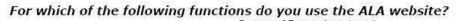


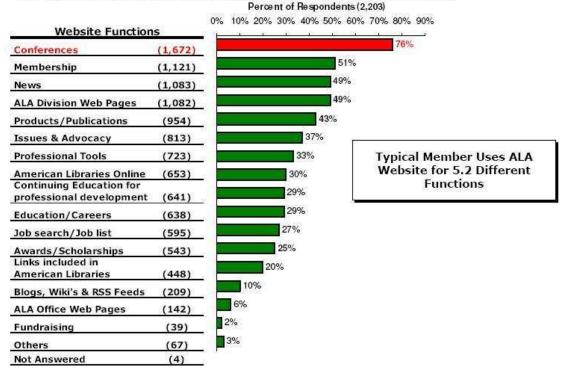
2. The following chart indicates member satisfaction with the ALA website. Satisfaction with the website has gone up 28% from the 2004 survey, but 45% of members are only somewhat or not satisfied.

Overall, how satisfied are you with ALA's website?

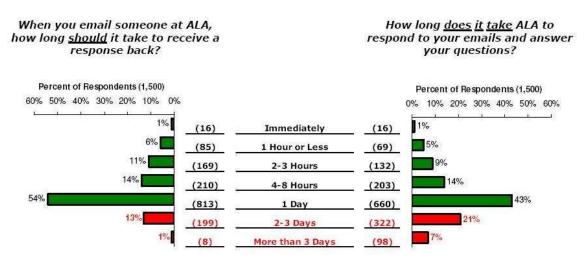


3. What members look for on the ALA website. In the 2004 survey, the top five web functions were conferences, products/publications, news, issues and advocacy and membership.





4. Response time to members' e-mail messages. 86% of respondents expect a response within one day. ALA responds to e-mail messages in one day 72% of the time. This is 4% improvement over the 2004 survey.



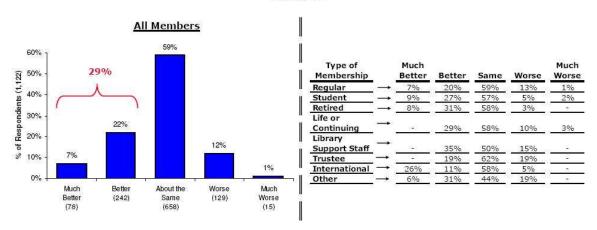
5. Response time to members' voice mail messages. 94% of respondents feel it should take one day or less to receive a response. ALA responds to voice mail messages in one day or less -83% of the time. This is the same as the 2004 performance.

When you leave a voice mail message for someone at ALA, how long <u>should</u> it take ALA to return your call with an answer to a typical, not complex question? How long <u>does</u> it typically take ALA to return your call with answers to your typical, not complex questions?



6. How ALA compares to other organizations in terms of communications. Almost 30% of respondents feel ALA's communication is better than the other organization they belong to. In the 2004 survey, 23% of respondents rated ALA higher than other organizations.

In terms of communications, how does ALA compare to the other associations you belong to?



Next Steps

ALA will use the results of this survey to develop a member communication services improvement plan. The plan will be shared with the ALA Executive Board at their spring 2007 meeting.