

# Joint Budget Analysis & Review Committee/Planning & Budget Assembly/Division Leadership Midwinter Meeting

Sunday, January 24, 2021

9:00 am – 11:00 am CT

Via Zoom: [Register Here](#)

*(All times below are CT)*

## Agenda:

<b>9:00-9:05</b>	<b>Introductions &amp; Agenda Review, BARC #3.17</b>	<i>Patty Wong, ALA President-Elect</i>
<b>9:05-9:20</b>	<b>FY21 Update, EBD #3.13</b>	<i>Peter Hepburn, BARC Chair</i>
<b>9:20-9:35</b>	<b>Strategic Pivot Plan Overview</b>	<i>Tracie Hall, ALA Executive Director</i>
<b>9:35-9:50</b>	<b>FY22 Budget Preparation</b> Budget Assumptions for Unit Managers, <i>EBD #3.20</i> Budget Objectives, <i>EBD #3.19</i> Endowment Transfer Memo, <i>EBD #13.3</i>	<i>Maggie Farrell, ALA Treasurer</i>
<b>9:50-10:05</b>	<b>President-Elect Initiatives</b>	<i>Patty Wong, ALA President-Elect</i>
<b>10:05-10:50</b>	<b>Operating Agreement Work Group Update &amp; Discussion, EBD #10.3</b>	<i>Maggie Farrell, ALA Treasurer</i>
<b>10:50-11:00</b>	<b>Summary Discussion</b>	<i>Patty Wong, ALA President Elect</i>
<b>11:00</b>	<b>Adjournment</b>	