Section 1 - Contact Information

All answers should be from the last fully finished year.

Email *
ola@olaweb.org

Chapter *
Oregon Library Association

Name (of the person filling out this report) *
Shirley Roberts

Title or Chapter Affiliation *

- [ ] Executive Director
- [ ] Chapter Councilor
- [ ] President
- [ ] Vice President
- [x] Other
Section 1 - Contact Information

PO Box 3067  La Grande OR 97850

Is there a separate school library/AASL Chapter in your state (regional chapters can skip this question)

- [ ] Yes
- [x] No

Is there separate academic or college library associations (ACRL Chapters) in your state?

- [ ] Yes
- [x] No

Section 2 - Management

How is your association managed?

- [x] Paid Staff
- [ ] Contract with Management Company
- [ ] All Volunteer
- [ ] Other: 

https://docs.google.com/forms/d/1qocZkKHcrCKjLivyD8UV5ePe2n9H5gnMn523IUeans/edit#responses

398/505
If other, please explain

If paid staff what is the number of FTE or PAID staff in your chapter? (e.g., 0, 1, 2, 3 . . . .)
.375

List paid staff by title and FTE (e.g., Director FTE 1)
OLA Association Manager .375

If using a management company, what is the name of the firm?

How many years have you contracted with the firm?

Did you make changes to your management structure/organization in the last two years?

☐ Yes
☐ No
If yes, please explain what changes were made.

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How many positions are on your board?

Executive Board - 14 members voting / 3 member non-voting

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Is your Chapter Councilor a board member?

- Yes
- No
- Ex-officio member

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What membership management software do you use?

Memberclicks

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Section 3 - Financials

Fiscal Year Reporting (Include start date and end date (should be the last fully finished year))

September 1, 2020 - August 31, 2021

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What is the final revenue for the fiscal year (answer requires a figure rounded to the nearest dollar)

$148,817
What is the final expense for the fiscal year (answer requires a figure rounded to the nearest dollar)

$98,475

What was the total of unrestricted net assets (round figure to the nearest dollar)

$370,229

Section 4 - Membership structure (please use current numbers, not from end of last fiscal year)

Chapter Membership (renewal period) *

- Anniversary
- Calendar
- Other (Please specify below)

Please specify if you selected 'other' above

Have you adjusted your membership rates in the last two years for any category, please say what changes?

No
Dues Structure for regular personal members

- Graduated (fee levels based on salary)
- Flat (one fee)
- Percentage (e.g., $3 per $1,000 of salary)
- Other: ________________________________

If graduated by salary what is the highest fee?
$120

If graduated by salary what is the lowest fee?
$30

If flat fee what is that fee?
For categories of retired, unemployed, friends there is a flat fee of $20

If percentage of salary what percentage of salary is the fee?
N/A

If you have a separate support staff category, what is the fee?
N/A
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What is the fee for students?
$20

What is the fee for trustees?
N/A

What is the fee for institutional members (list if more than one by size)
Basic institution $50 / Full Institution $150

Do your library/institution memberships allow staff/certain number of staff to become personal members of the association?

- Yes
- No

Section 5 - Membership (continued)

Total number of members
937

Number of personal or regular members
803
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Number of staff support members - only if set up as a separate fee category or reported and designated by chapter

Number of student members?
67

Number of trustee members?
Not tracked separately

Number of library/institution members?
27

Other members (list type and totals)
Business Partners Sustaining 3 / Lifetime 37

Did you do any special discounts for members during the pandemic who were facing financial insecurity?
No
Since the pandemic began (March 2020) has your membership- grown, declined, stayed same?

- Grew
- Declined
- Remained the same

If grown or declined list approximate percentage?

Declined 30 members or 3.6%

Section 6 - Conference

To the best of your ability, please answer the following questions about your conference.

Was your last conference virtual or in-person?

- Virtual
- In-person
- N/A
Please list the fees for your conference

OLA Individual Member $50
OLA Student/Friend/Trustee/Retired/Unemployed Member $35
Non-Member $75

Group Discount Registration (up to 5 people) $200
Group Discount Registration (up to 10 people) $400
Group Discount Registration (up to 15 people) $600
Group Discount Registration (up to 20 people) $800
Group Discount Registration (up to 25 people) $1,000
Library Organization Discount (26-50 employees) $1,500
Library Organization Discount (51-100 employees) $2,000
Library Organization Discount (101-200 employees) $2,500
Library Organization Discount (201-500 employees) $3,000
Library Organization Discount (501+ employees) $3,500

How many people attended your conference?

1,161 Registrations - Organizational rates were offered and we saw libraries register allowing all their staff to attend regardless of OLA membership status. The sessions were recorded and those that could not attend the live delivery of the program were able to view the recordings through August 31, 2021.

If your conference was virtual, which platform did you use? Please provide as much information about the platform as possible.

Whova was the conference app with Zoom used for the delivery of the programming.
List your most successful events held during conference. Please also include outstanding speakers, keynotes, topics.

Conference theme was "Equity, Diversity, Inclusion - Together we Thrive." Keynote speakers were exceptional: Tuesday, 4/20 keynote by Paul Lumley "Libraries and the Native American Experience" / Wednesday, 4/21 keynote by Sonja Ervin "Creating Welcoming Environments - Community Voice to Create Inclusion" / Thursday, April 22 keynote by David Walker, author / and Friday, 4/23 keynote by Victoria Lara "Latinx Force." Also sessions well received with titles such as "Resisting Achievement Culture with Slow Librarianship," "Critical Art of Feedback," "Identifying and Learning from Exclusivity and Biases in Design," "Who Do You See? Using Diversity Audits to Examine Representation in Children's Book Collections" .......

Within the Whova app there was a section for "Community" engagement. Various topics or social groups could start discussions and registrants could join and/or follow, etc. There was also the ability to set-up Zoom meetings for small group gatherings on the fly. The conference app, although daunting at the beginning really worked well.

Section 7 - State and Local Advocacy

Does your association have a legislative/advocacy committee?

- [ ] Yes
- [ ] No

Would you like more support using Engage, the virtual advocacy tool provided by ALA?

- [ ] Yes
- [ ] No
- [ ] Our association is already a pro!
How strong is your association's relationship with the legislatures in your state?

Not very strong  1  2  3  4  5  Strong

Did you contract with a lobbyist last year?

- Yes
- No
- Not last year, but we plan to this year.

If no, have you contracted with a lobbyist before and when did you stop?

Section 8 - Equity Diversity and Inclusion

Does your association have an Equity, Diversity, Inclusion Committee?

- Yes
- No
Is Equity, Diversity and Inclusion in your strategic plan/implementation?

- Yes
- No

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