Q1 Chapter Contact Information

Chapter Name: Oklahoma Library Association
Address: 1190 Meramec Station Rd.
Address 2: Suite 207
City/Town: Ballwin
State: MO
ZIP: 63021-6902
Primary E-mail Address: ola@amigos.org

Q2 Date Completing This Survey
Month/Date/Year: 11/3/2017

Q3 Fiscal Year Reporting
Start Date/End Date: July 1, 2016-June 30, 2017

Q4 List Contact Information for Survey Respondent Who Could Answer Questions about Survey from Chapter Relations Office.
Survey Respondent: Linda Pye
E-mail address: linda.pye@swosu.edu
Phone: 580-774-7021

Page 3: Final Budget Totals for Fiscal Year
Q5 Final Revenue and Expense Total for Fiscal Year Being Reported (answer requires a figure rounded to the nearest dollar)

Revenue $253,036.77
Expenses $235,790.83
Unrestricted Net Assets $152,859.50

Page 4: Management and Staffing

Q6 Were there changes made to your management or staffing during fiscal year? Yes

Q7 If yes, what changes were made to management or staffing?
Elimination of part-time position

Q8 List the Number of FTE of PAID Staff (e.g., 0, 1, 2.5, 3 . . .).
1

Q9 List Paid Staff by Title and FTE (e.g., Director FTE 1.0)
Staff 1 Executive Director FTE 1.0

Q10 List the Number of Board Members (whole number only; e.g., 6)
10 -- Voting; 6 -- Ex Officio

Q11 Is Your Chapter Counselor a Board Member? Official

Page 5: Membership Information

Q12 Were there changes made to your membership categories dues rates during fiscal year? No

Q13 If yes, what changes were made to your membership categories dues rates? Respondent skipped this question

Q14 Chapter Membership Anniversary Based
Q15 Dues Structure for Regular Personal Members

Graduated (fee levels based on salary)

Q16 Please List Applicable Fee or Percentage for Regular Personal Members.

Highest graduated fee $123
Lowest graduated fee $41

Q17 Total Number of All Members (Regular Personal, Institutional, etc.) at End of Fiscal Year. Totals of all following membership categories should equal total entered here.

758

Q18 Please List Number of Chapter Members by Category (only by categories you use; do not count twice)

<table>
<thead>
<tr>
<th>Category</th>
<th>Number</th>
</tr>
</thead>
<tbody>
<tr>
<td>Personal</td>
<td>585</td>
</tr>
<tr>
<td>Student</td>
<td>112</td>
</tr>
<tr>
<td>Trustee</td>
<td>18</td>
</tr>
<tr>
<td>Retired</td>
<td>27</td>
</tr>
<tr>
<td>Library/Institution</td>
<td>16</td>
</tr>
</tbody>
</table>

Q19 Chapter Membership Compared to Last Year

Grew

Q20 If Membership Grew or Declined . . .

Grew by What Percentage (if known)? Approximately 4%

Q21 If Membership Increased or Decreased by 2% or More, Please Explain or Surmise Cause.

The President set a goal of increasing membership by at least 70 members, and the Membership Committee worked hard to reach that goal. It was not reached, but there was an increase.

Page 6: Annual Conference

Q22 Please Provide the Following Financial Information about Your Chapter’s Annual Conference During the Reported Fiscal Year (answer requires a figure rounded to the nearest dollar).

<table>
<thead>
<tr>
<th>Category</th>
<th>Amount</th>
</tr>
</thead>
<tbody>
<tr>
<td>Revenue</td>
<td>$128,608.48</td>
</tr>
<tr>
<td>Expenditures</td>
<td>$95,542.80</td>
</tr>
</tbody>
</table>
Q23 Please Provide the Following Non-Financial Information about Your Chapter's Annual Conference (if not applicable, insert n/a).

<table>
<thead>
<tr>
<th>Month</th>
<th>April</th>
</tr>
</thead>
<tbody>
<tr>
<td>Location</td>
<td>National Center for Employee Development, Norman, OK</td>
</tr>
<tr>
<td>Length of Total Conference (pre- and conference) in Days (whole number only; e.g., 3)</td>
<td>3</td>
</tr>
<tr>
<td>Total Number of Attendees</td>
<td>462</td>
</tr>
<tr>
<td>$ Conference Registration Rate for Regular Member</td>
<td>$180</td>
</tr>
<tr>
<td>$ Conference Registration Rate for Regular Nonmember</td>
<td>$260</td>
</tr>
<tr>
<td>Total Booths/Tables of Exhibits</td>
<td>55</td>
</tr>
<tr>
<td>$ Charge for Standard Booth</td>
<td>$450</td>
</tr>
<tr>
<td>$ Charge for Standard Table</td>
<td>$50</td>
</tr>
<tr>
<td>Total Number of Program Offerings</td>
<td>102</td>
</tr>
</tbody>
</table>

Q24 Did Your Chapter Meet Its Budget Projections for Its Annual Conference?  
Met

Q25 Did Your Association Try Something New at This Conference?  
Yes

Q26 If So, Please Briefly Explain What It Was and What Your Association Hoped to Achieve.

Provided tours of some libraries in the Norman area.

Q27 Was It Successful?  
Yes

Q28 Will Your Association Offer This Again at Its Next Annual Conference?  
Maybe

Q29 List Your Association's Most Successful Events Held during Conference.

First General Session
Banquet
All Conference Event

Q30 Share Outstanding Keynotes or Speakers (include topics, please).

Miguel Figueroa -- Trends & Signals for the Library of the Future
Q31 How many attendees participate in your State Advocacy/Legislation Day, If Held? (whole number only; e.g., 20)

60-75

Q32 List Major Activities, Accomplishments of Your Association during Fiscal Year (e.g., Library Legislative Day, legislative successes, new strategic plan, trainings, etc.).

-- Hired a new legislative liaison group.
-- Rather than have 1 legislative day, had several to accommodate different schedules.
-- 6 one day workshops.
-- Had another successful OLA Night at the Dodgers' Ballpark. (77 attendees)
-- Upon the Executive Director's retirement, formed a Transition Committee to determine the future of the association.

Q33 List Major Issues Facing Your Association (e.g, budget, membership , structure, systems, competition, etc.).

Budget issues; decreasing attendance at workshops; maintaining membership levels; and transitioning from an executive director to an association management company.