Q1: **Chapter Contact Information**

- **Chapter Name:** Oregon Library Association
- **Address:** PO Box 3067
- **City/Town:** La Grande
- **State:** OR
- **ZIP:** 97850
- **Primary E-mail Address:** ola@olaweb.org

Q2: **Date Completing This Survey**

- **Month/Date/Year:** 10/08/2016

Q3: **Fiscal Year Reporting**

- **Start Date/End Date:** 9/1/15 - 8/30/16

Q4: **List Contact Information for Survey Respondent Who Could Answer Questions about Survey from Chapter Relations Office.**

- **Survey Respondent:** Shirley Roberts, OLA Association Manager
- **E-mail address:** sroberts.ola@gmail.com
- **Phone:** 541-962-5824

Q5: **Final Revenue and Expense Total for Fiscal Year Being Reported (answer requires a figure rounded to the nearest dollar)**

- **Revenue:** $296,805
- **Expenses:** $314,876
- **Unrestricted Net Assets:** $212,166
Q6: Were there changes made to your management or staffing during fiscal year?  
No

Q7: If yes, what changes were made to management or staffing?  
Respondent skipped this question

Q8: List the Number of FTE of PAID Staff (e.g., 0, 1, 2.5, 3 . . . ).  
.375

Q9: List Paid Staff by Title and FTE (e.g., Director FTE 1.0)  
Staff 1  
OLA Association Manager FTE .375

Q10: List the Number of Board Members (whole number only; e.g., 6)  
13

Q11: Is Your Chapter Counselor a Board Member?  
Official

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PAGE 5: Membership Information

Q12: Were there changes made to your membership categories dues rates during fiscal year?  
No

Q13: If yes, what changes were made to your membership categories dues rates?  
Respondent skipped this question

Q14: Chapter Membership  
Anniversary Based

Q15: Dues Structure for Regular Personal Members  
Graduated (fee levels based on salary)

Q16: Please List Applicable Fee or Percentage for Regular Personal Members.  
Highest graduated fee $120  
Lowest graduated fee $20

Q17: Total Number of All Members (Regular Personal, Institutional, etc.) at End of Fiscal Year. Totals of all following membership categories should equal total entered here.  
1012

Q18: Please List Number of Chapter Members by Category (only by categories you use; do not count twice)  
Personal 922  
Student 63  
Library/Institution 18  
Total of Any Other Categories 6

Q19: Chapter Membership Compared to Last Year  
Declined

Q20: If Membership Grew or Declined . . .  
Declined by What Percentage (if known)? 1.5%

Q21: If Membership Increased or Decreased by 2% or More, Please Explain or Surmise Cause.  
Respondent skipped this question
### Q22: Please Provide the Following Financial Information about Your Chapter's Annual Conference During the Reported Fiscal Year (answer requires a figure rounded to the nearest dollar).

<table>
<thead>
<tr>
<th>Description</th>
<th>Amount</th>
</tr>
</thead>
<tbody>
<tr>
<td>Revenue</td>
<td>$116,959</td>
</tr>
<tr>
<td>Expenditures</td>
<td>$73,098</td>
</tr>
</tbody>
</table>

### Q23: Please Provide the Following Non-Financial Information about Your Chapter's Annual Conference (if not applicable, insert n/a).

<table>
<thead>
<tr>
<th>Description</th>
<th>Details</th>
</tr>
</thead>
<tbody>
<tr>
<td>Month</td>
<td>April</td>
</tr>
<tr>
<td>Location</td>
<td>Bend, Oregon</td>
</tr>
<tr>
<td>Length of Total Conference (pre- and conference) in Days (whole number only; e.g., 3)</td>
<td>3</td>
</tr>
<tr>
<td>Total Number of Attendees</td>
<td>511</td>
</tr>
<tr>
<td>$ Conference Registration Rate for Regular Member</td>
<td>$185; (Early bird = $155)</td>
</tr>
<tr>
<td>$ Conference Registration Rate for Regular Nonmember</td>
<td>$215; (Early bird = $185)</td>
</tr>
<tr>
<td>Total Booths/Tables of Exhibits</td>
<td>36</td>
</tr>
<tr>
<td>$ Charge for Standard Booth</td>
<td>Corporate $450; Non-commercial $300</td>
</tr>
<tr>
<td>$ Charge for Standard Table</td>
<td>$40, only available to OLA units</td>
</tr>
<tr>
<td>Total Number of Program Offerings</td>
<td>7 pre-conferences; 48 conference programs</td>
</tr>
</tbody>
</table>

### Q24: Did Your Chapter Meet Its Budget Projections for Its Annual Conference?

- Exceeded

### Q25: Did Your Association Try Something New at This Conference?

- Yes

### Q26: If So, Please Briefly Explain What It Was and What Your Association Hoped to Achieve.

1) No president's banquet, instead had a social dessert gala; 2) live streaming of awards luncheon; 3) no sponsorship required for program proposals.

### Q27: Was It Successful?

- Yes

### Q28: Will Your Association Offer This Again at Its Next Annual Conference?

- Yes

### Q29: List Your Association's Most Successful Events Held during Conference.

- Saroj Ghoting Pre-conference

### Q30: Share Outstanding Keynotes or Speakers (include topics, please).

- Sari Feldman - Libraries Transform

### PAGE 7: Accomplishments/Concerns

### Q31: How many attendees participate in your State Advocacy/Legislation Day, If Held? (whole number only; e.g., 20)

- Not held
**Q32: List Major Activities, Accomplishments of Your Association during Fiscal Year (e.g., Library Legislative Day, legislative successes, new strategic plan, trainings, etc.).**

National Library Legislative Day; completed strategic planning; completed investing of reserve monies; and Reforma Oregon became a unit of OLA.

**Q33: List Major Issues Facing Your Association (e.g., budget, membership, structure, systems, competition, etc.).**

Membership, communication (redesign of web site), leadership involvement.